

Gestamp achieves 11% EBITDA margin in the first nine months of the year despite the challenging industry environment

- EBITDA from January to September reached €937 million and an EBITDA margin of 11% (excluding the impact of the Phoenix Plan), due to operational efficiency measures implemented, a cost-reduction strategy, and its geographical diversification.
- In line with the company's strategic objectives to strengthen its capital structure and following the agreement signed with Santander Bank, closed in September, for the acquisition of a minority stake in four subsidiaries owners of Gestamp's real estate assets in Spain, Gestamp has closed a €500 million new senior notes issuance due in 2030, thereby extending the average maturity profile.
- The company's net leverage ratio stood at 1.6x net debt to EBITDA in September 2025, achieving the lowest reported net debt in the first nine months since IPO.

Madrid, 4 November 2025. Gestamp, a multinational specialized in the design, development, and manufacture of highly engineered metal components for the automotive industry, has presented its results for the third quarter of 2025. From January to September, the company has improved its profitability despite the challenging automotive sector environment and the adverse impact of foreign exchange rates. Gestamp has achieved a leverage of 1.6x net debt to EBITDA as of September 2025 and reported the lowest net debt in the first nine months since IPO.

Francisco J. Riberas, Executive Chairman of Gestamp said: "We are facing a complex market environment driven by regulatory uncertainties and volatility in production volumes. Our focus is to maintain and strengthen our capital structure in an industry undergoing a profound transformation, improving profitability through rigorous operational efficiency and strict cost control, while optimizing indebtedness to strengthen our balance sheet."

Enhanced financial strength

In the third quarter, Gestamp completed a new senior bond issuance due in 2030, providing balance sheet flexibility and further strengthening the company's capital structure by extending the average maturity of its liabilities at a competitive cost. Additionally, as announced in July, the multinational closed the agreement with the Santander Bank's investment entity, Andrómeda Principal Investments, S.L.U., to acquire a minority stake in four subsidiaries owners of Gestamp's real estate assets in Spain for €246 million.

Both transactions, aligned with the company's strategic objectives, aim to strengthen the balance sheet and crystalize assets value. The direct impact on financial results has been a reduction of the net debt to €2,107 million in Q3 2025 compared to €2,437 million in the same period of 2024, which represent a leverage of 1.6x net debt to EBITDA—the lowest achieved by Gestamp in the first nine months of the year since IPO.

These results have been achieved in a complex environment for an industry undergoing a fast and in-depth transformation, characterized by volatility in production volumes, tariff pressures, and regulatory uncertainty. In this context, the company closed the first nine months of the year with revenues of €8,486 million, affected by the negative impact of foreign exchange rates.

Despite this context, Gestamp continues to preserve and improve profitability by implementing short-term initiatives, including flexibility measures and a cost control plan to ensure efficiency. As a result, EBITDA in the first nine months of the year amounted to €937 million (excluding the impact of the Phoenix Plan) and an EBITDA margin of 11%.

Million euros	9M 2024	9M 2025	9M 2025 Excluding Plan Phoenix (*)
Revenues	8,927	8,486	8,486
EBITDA	936	925	937
Net income	127	104	
Net debt	2,437	2,107	

Note: All figures include the impact of IFRS 16.

(*) The impact of the Phoenix Plan in the first nine months of 2025 amounted to €12.2 million in P&L and €10.2 million in CAPEX, related to the restructuring of the NAFTA business announced during the FY2023 results presentation.

The Phoenix Plan in NAFTA: a strategic priority

The light vehicle production volumes grew by 4.3% year-on-year, mainly driven by Asia, despite a significant decrease in Europe and NAFTA. The latter remains a strategic market for the company, where it is executing a three-year plan to increase profitability to the same levels as in the rest of the region where the company is present.

Despite a 1% decline in light vehicle production volumes in the NAFTA region from January to September 2025, the plan develops as foreseen, with an EBITDA margin of 7.6% at the end of the third quarter (excluding the impact of the Phoenix Plan) and is expected to close the year with an 8% EBITDA margin and reach double-digit levels in 2026.

Guidance in line with expectations

In the current context of high uncertainty and limited market growth, Gestamp has made an update to its guidance for the end of 2025. The multinational expects a slight improvement in automotive business profitability compared with year-end 2024. To further consolidate its financial strength for another year, Gestamp expects to generate a free cash flow in line with 2024 and improve its year-end leverage level (1.6x net debt to EBITDA, excluding the impact of the Phoenix Plan).

About Gestamp

Gestamp is a multinational specialized in the design, development, and manufacture of highly engineered metal components for the main vehicle manufacturers. It develops products with an innovative design to produce lighter and safer vehicles, which offer lower energy consumption and a lower environmental impact. Its products cover the areas of BiW, chassis and mechanisms.

The company is present in 24 countries with 115 production plants (5 of those under construction), 13 R&D centres and a workforce of more than 43,000 employees worldwide. Its turnover in 2024 was €12,001 million. Gestamp is listed on the Spanish stock exchange under the ticker GEST.

For more information on Gestamp:

Carlos Serrano Núñez

Press Officer, Gestamp

cserrano@gestamp.com

+34 682 33 45 37

[1] Alternative Performance Measures.

This press release (the "Press Release"), in addition to financial information detailed in the Gestamp Group's financial statements prepared in accordance with International Financial Reporting Standards, contains alternative performance measures ("APMs") as defined in the Guidelines on Alternative Performance Measures published by the European Securities and Markets Authority (ESMA) on October 5, 2015.

A breakdown of the explanations, definitions and reconciliations of the APMs used in the Press Release can be found, as applicable, in Note 4.6. of the Notes to the Consolidated Financial Statements of the Gestamp Group as of December 31, 2024, in the Management Report for the nine months period ended 30 September 2025, as well as in the relevant results presentation, available both on Gestamp's corporate website (<https://gestamp.com/Investors-Shareholders/Economic-Financial-information>) and on the website of the National Securities Market Commission (Comisión Nacional del Mercado de Valores) (www.cnmv.es).