



Gestamp 

PRESS KIT

2022

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INTRODUCTION



“Throughout its 25 years of experience, Gestamp has become a global technology provider characterized by its proximity to customers, ongoing innovation and strong internationalization.”

In the past twenty five years, the automotive sector has evolved significantly in various aspects, the most important being a clear trend towards international positioning and believing in a safer and more sustainable mobility. Since its inception in 1997, Gestamp has focused on globalization and technology.

Thus, the company has turned R&D and the coordination among parts suppliers and manufacturers into a true strategic relationship that covers the entire manufacturing process.

The type of business Gestamp is involved in makes it necessary to be close to its customers. For that reason, since its origin, internationalization has been the goal guiding its expansion policy, both by setting up new plants and through new acquisitions. At present, the company operates in the main auto manufacturing hubs.

As a result, throughout its 25 years of existence, Gestamp has become what it was originally created for: a global technology provider.

1. GESTAMP

“Gestamp went from being a local supplier to a strategic supplier, which in addition to being global has the most technological nuance”

Gestamp is an international group that since 1997 has been engaged in the **design, development and manufacturing of car components and metal assemblies for sale to car manufacturers**. It is specialized in the development of innovative products intended to render safer and lighter vehicles and, therefore, better vehicles in terms of energy consumption and environmental impact.

The product portfolio of the company includes Body in White and chassis, complex assembly systems and opening systems, as well as tooling, dies and other related services.

Environmental, social and good governance (ESG) criteria have been in Gestamp's DNA since its creation.

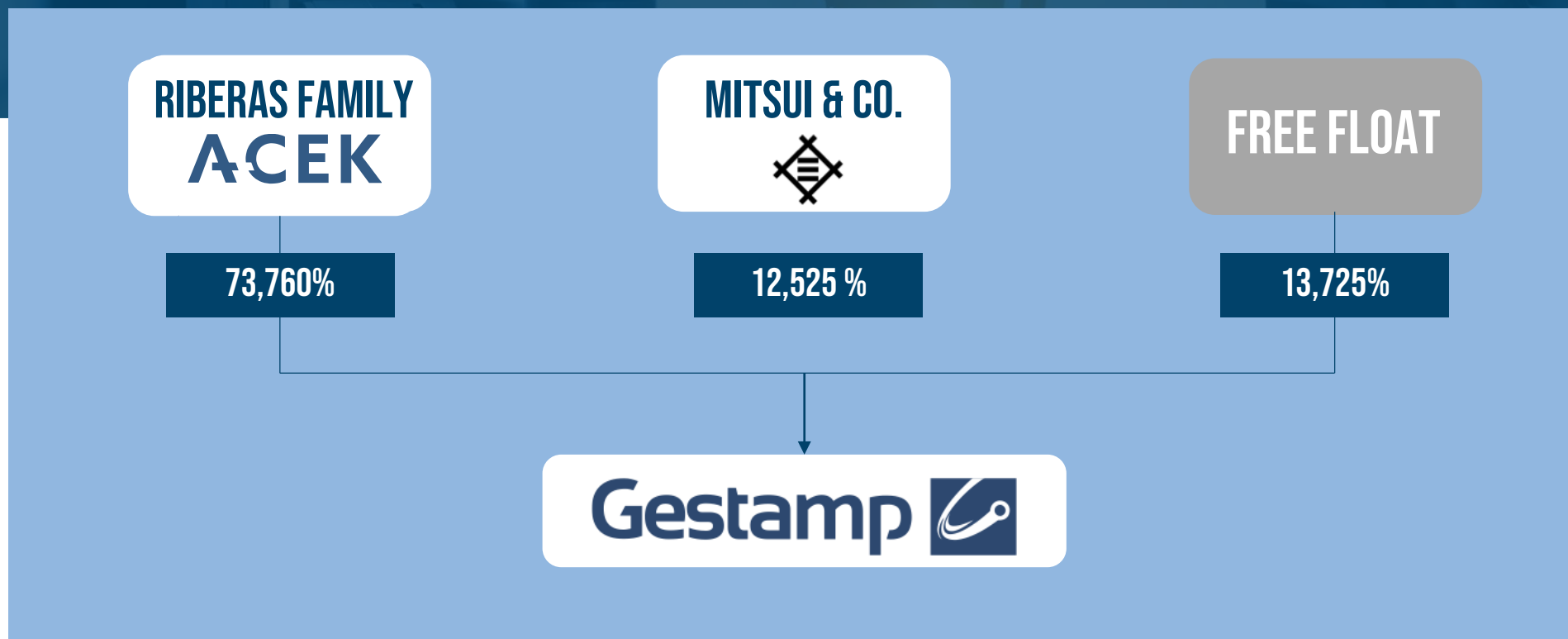
Gestamp supplies parts to the top car manufacturers that produce over 80% of vehicles at world level.



Gestamp provides critical parts to the world's largest manufacturers, which are crucial to the structure of light vehicles*.

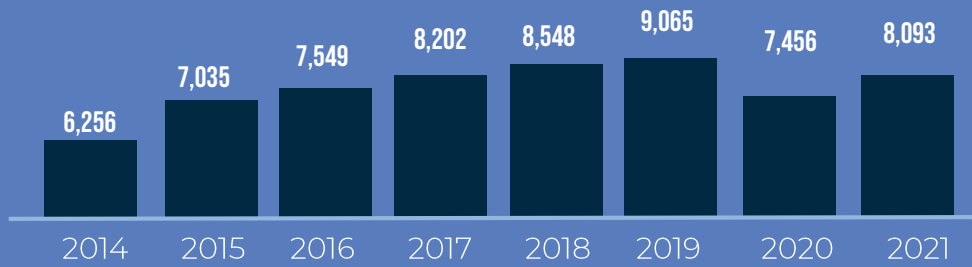
* The key parts manufactured by Gestamp are shown in blue.

1. GESTAMP SHAREHOLDING

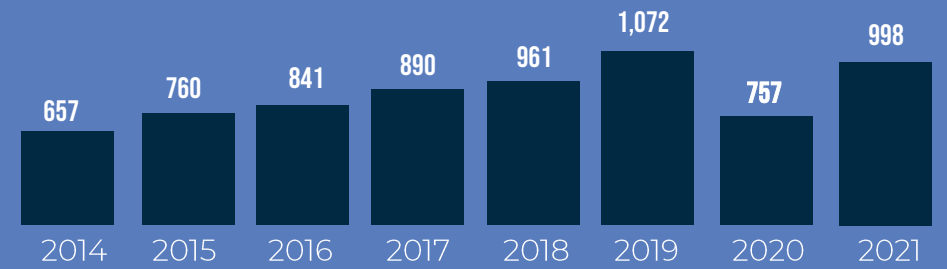


2. GESTAMP IN FIGURES

TURNOVER (MILLION €)



EBITDA (MILLION €)



3. BUSINESS UNITS

“Gestamp has in-house development capabilities that cover the entire value chain, from the manufacturing of machines to the design of parts.”

Gestamp provides a **wide range of products**, mainly made of steel and other key materials that are integrated into the includes body in white of vehicles defining their structure. Gestamp’s activity encompasses **all parts manufacturing processes**, thus covering the entire value chain. This fact, coupled with the company’s development capacity, turn it into a **strategic partner** for its customers.

GESTAMP HAS THREE CORE BUSINESS UNITS:

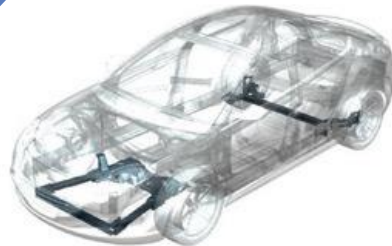
BIW:

The includes body in white is the vehicle’s key structure fitted with metal stamped parts that are subsequently welded into one another. body in white metal parts are classified into two groups: external parts and structural parts.



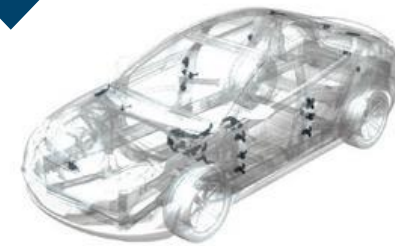
Chassis:

Chassis products are those making up the lower part of the vehicle’s body in white and their design is determined by weight and the distribution of load. Chassis structures include metal stamps as well as a wide array of assembled parts. These structures are critical for the car’s overall performance, consistency and safety. They influence the vehicle’s noise, vibration, driving and impact handling, specifically.



Mechanisms:

After the acquisition of Edscha in 2010, Gestamp has become a leader in manufacturing mechanisms, offering a wide range of products that include parts such as hinges, electrical systems and control devices.



3. BUSINESS UNITS

MAIN PRODUCTS

- External parts (hoods, doors, flaps)
- Structural parts (roofs, floors, pillars, crossbars, wheel arches)

- Front axles
- Rear axles
- Control arms, suspension arms rear, front and integrated

- Vehicle door hinges
- Door stops and hinges with built-in door stops
- Electrical systems (boot doors and lifting doors)
- Control devices



CLOSURES



UPPERBODY



BATTERY BOXES



UNDERBODY



SUBFRAMES



CONTROL ARMS



HINGES



DOORS CHECKS



CRASH MANAGEMENT SYSTEMS



CROSS CAR BEAMS



CLASS A



REAR TWIST BEAMS



LINKS



POWERED SYSTEMS



R&D CENTRES
13



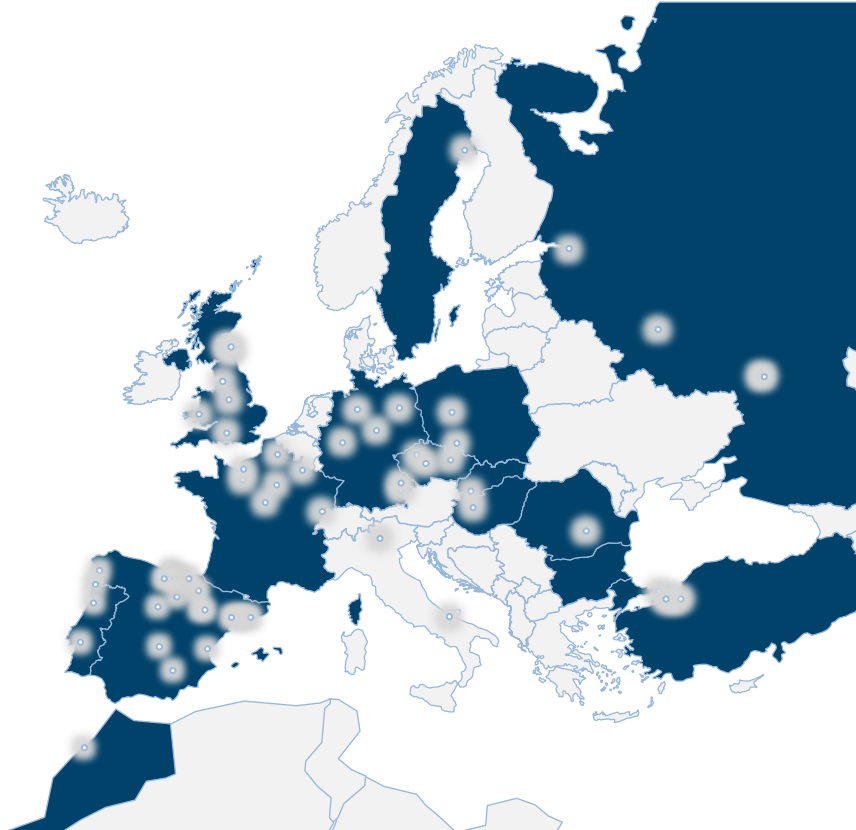
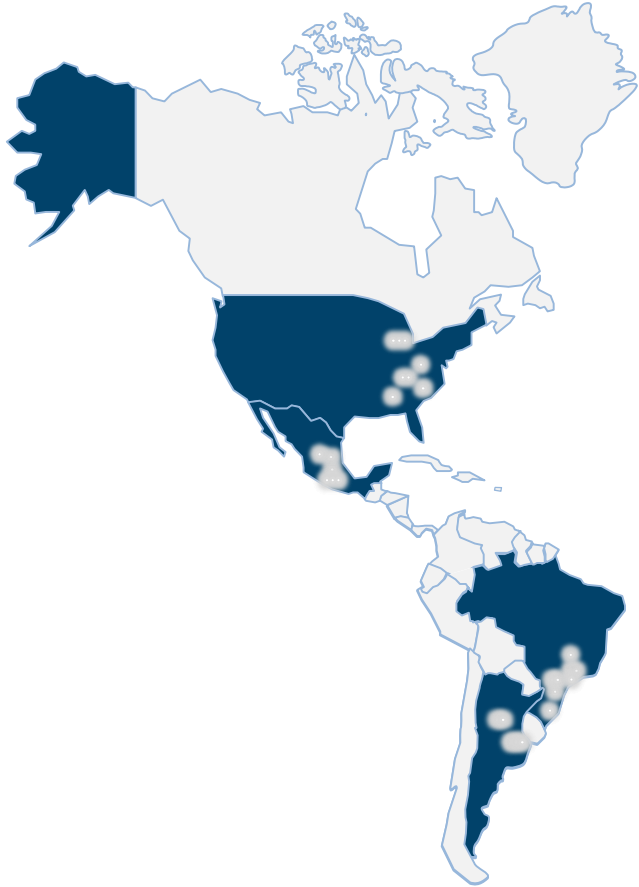
MORE THAN
100 PRODUCTIONS
PLANTS



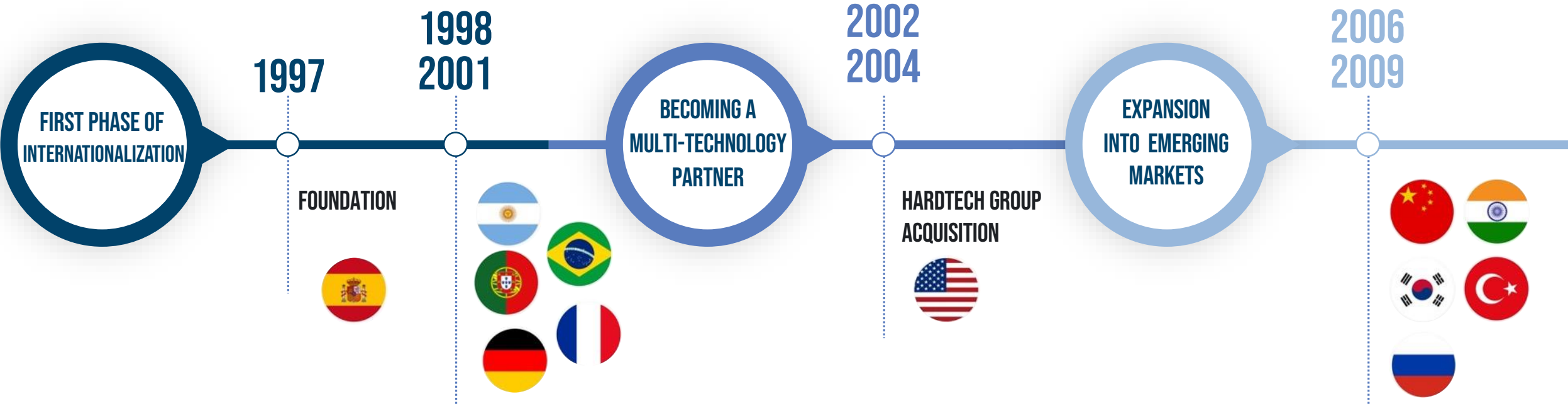
AROUND
40,000
EMPLOYEES



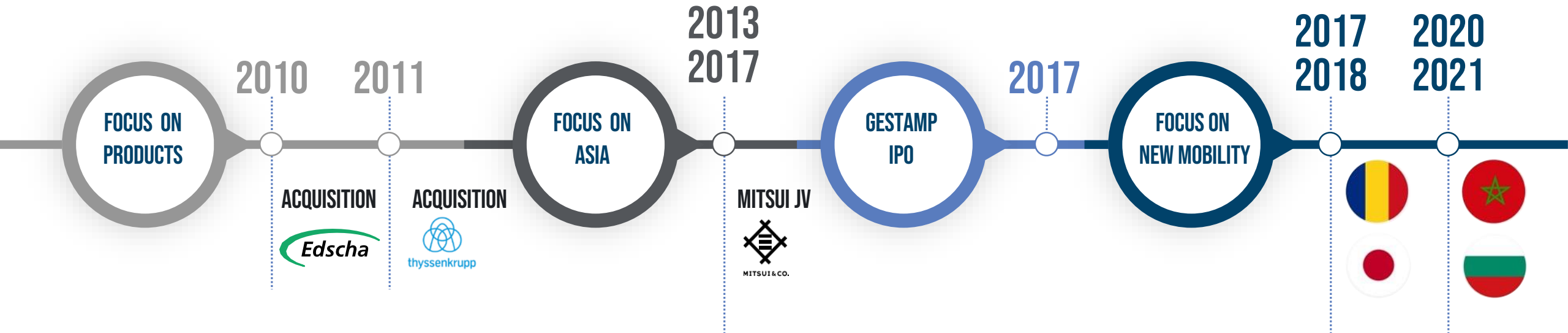
24
COUNTRIES



4. A HISTORY OF 25 YEARS OF INTERNATIONALISATION AND GROWTH



4. A HISTORY OF 25 YEARS OF INTERNATIONALISATION AND GROWTH



5. GESTAMP TWOFOLD APPROACH TO EV MARKET



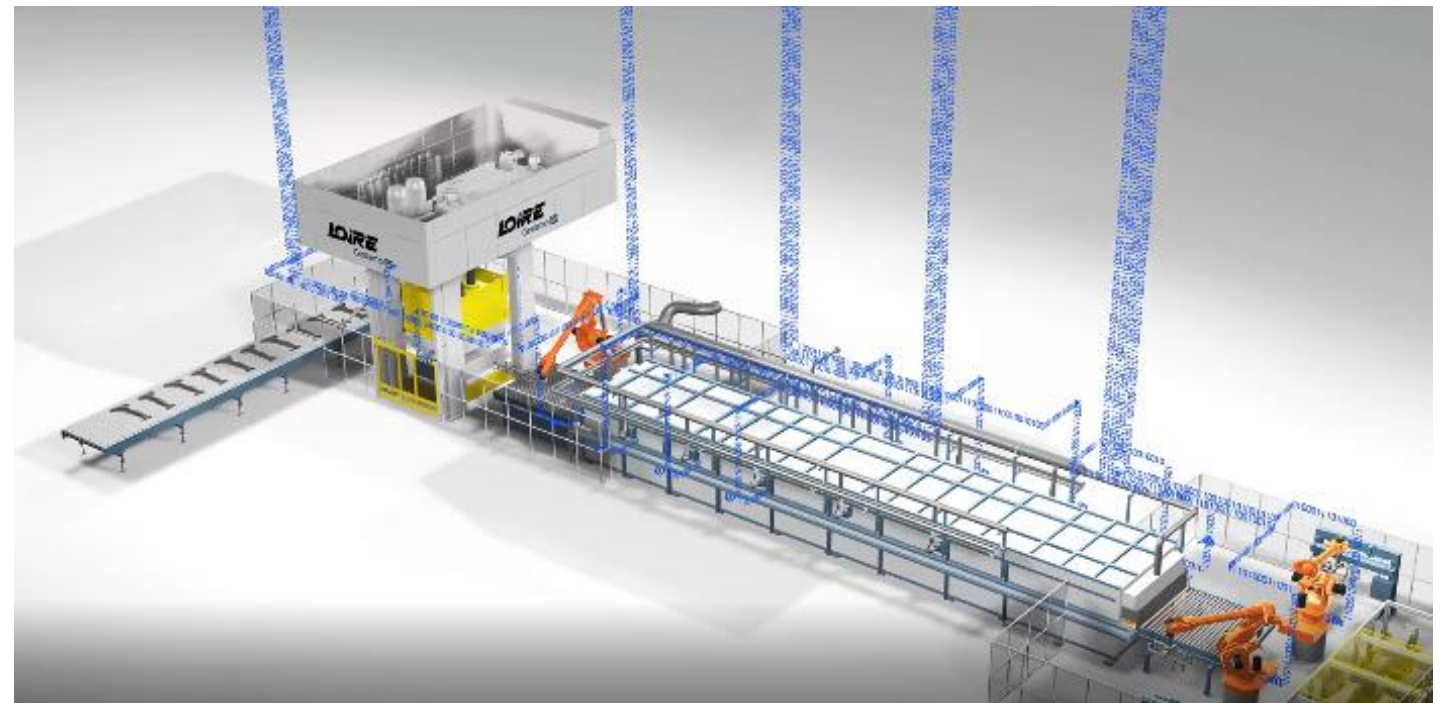
6. SMART FACTORY

INDUSTRY 4.0

“To create more efficient and flexible manufacturing plants and more consistent and reliable processes through the analysis of our data, by adding intelligence to the processes and getting the right information to the right people”.

Building Gestamp´s path towards a SMART FACTORY

At Gestamp, we currently have diverse ongoing Industry 4.0 initiatives that cover from the different production processes such as hot stamping, cold stamping or arc welding to auxiliary processes, such as maintenance, logistics, quality or energy.



7. ESG

ESG

The company's raison d'être is to contribute to making mobility safer and cleaner, thanks to its work in the development, design and responsible manufacture of components for automobiles that are increasingly safer in the event of a collision, and lighter, which means better car performance and less environmental impact.

This long history in ESG matters has allowed Gestamp to position itself as a leading company in terms of sustainability among companies in the automotive components sector and industrial companies in general.

- Gestamp is a pioneer company in the components sector in terms of sustainability reporting. In 2013, it was the first company among comparable international automotive suppliers to publish a Sustainability Report, which had been done previously.
- Gestamp is also the first Spanish company in the components sector to be included in the Dow Jones Sustainability Index (DJSI), participating voluntarily.
- To do this, Gestamp underwent the evaluation of S&P RobecoSAM for the DJSI, being the first in the components sector in Spain to do so and also to appear in the YearBook in the top 10 of the components sector.
- In this sense, Gestamp also has different alliances in terms of sustainability, forming part of key organizations such as the Spanish Business Council for Sustainability and Climate Change (Forética), the leading organization in sustainability and corporate social responsibility in Spain. It also actively participates in the Sernauto sustainability commission and in the development of the white paper “Contribution of the automotive components industry to sustainable development”.

8. BIO EXECUTIVE CHAIRMAN



FRANCISCO J. RIBERAS

Gestamp Executive Chairman

Francisco J. Riberas Mera was born in Madrid, June 1st, 1964. He holds a degree in Law (1987) and in Economics and Business Administration (1988) from the University Pontificia de Comillas (ICADE E-3), Madrid

In 1989 he began his professional career working in Business Management at Gonvarri Group. He then became Director of Corporate Development, and was subsequently named CEO. In 1997 he promoted the creation of Gestamp, assuming his role of Executive Chairman and shaping along these years what Gestamp is today.

He is member of the Board of Telefónica, CIE Automotive and Wallbox. Furthermore, Riberas is also board member in other companies of the family holding, ACEK, such as Gonvarri Group, Acek Energías Renovables, Inmobiliaria Acek and Sideacero. Francisco J. Riberas is the president of SERNAUTO -the Spanish Association of Automotive Suppliers-, Fundación Consejo España-China, Consejo Asesor Empresarial España-China and Endeavor Foundation in Spain. In addition, he has been president of the Family Business Institute between May 2018 and June 2020.

WORKING FOR A SAFER AND LIGHTER CAR



www.gestamp.com

